



We protect and empower.

Who We Are

LegalShield has been a pioneer in providing legal plans for more than 48 years, and our mission has been a straightforward, practical approach. In a perfect world, you'd never need a lawyer, but in an unpredictable world it helps to have a team of lawyers on your side. LegalShield has made smart legal coverage simple - in the form of accessible, affordable, full-service coverage.

A Team Of Lawyers

LegalShield has a network of dedicated law firms in 50 states and all Canadian provinces and territories made up of seasoned lawyers with an average of 22 years' experience. Our Provider Law Firms provide legal protection to over a million members, even in covered emergency situations, 24/7/365 days a year.

Why LegalShield

People need legal coverage without the complexity because life can be unpredictable and the law can be complicated. LegalShield created a model for legal coverage in which you know exactly what you're getting and precisely how much you're paying for it. Once you sign up, you can sit back, relax, and know you're covered by an entire law firm.

Marketed by: Pre-Paid Legal Services, Inc. dba LegalShield® and subsidiaries; Pre-Paid Legal Casualty, Inc.; Pre-Paid Legal Access, Inc.; LS, Inc.; In VA: Legal Service Plans of Virginia; and PPL Legal Care of Canada Corporation



What Your Legal Plan Covers

Advice, Consultation & Representation

Landlord not treating you fairly or maybe getting the run-around on an insurance claim? Your team of lawyers can help with these services:

Advice

Phone consultations with your law firm for any personal legal matter, even pre-existing matters.

Letters and Phone Calls on Your Behalf

Available at the discretion of your provider lawyer

Contract and Document Review

Contract/document review up to 15 pages each

Representation

Representation from law firm of lawyers if you or your spouse are named defendant/respondent in a covered civil action is just another way your legal plan protects you.

YEAR	PRE-TRIAL TIME	TRIAL TIME	TOTAL
1	2.5	57.5	60
2	3	117	120
3	3.5	176.5	180
4	4	236	240
5	4.5	295.5	300

24/7 Emergency Assistance

Legal Emergency? Yes, your legal team even services you 24/7/365 days a year in the following emergency situations:

- Arrested or detained
- Seriously injured in an auto accident
- Served with a criminal warrant
- State attempts to take your child(ren)

Family Matters

Relationships can be complicated so let your team of lawyers work out the details.

Uncontested Name Change Assistance*

Preparation and if required, representation at the initial hearing by your provider law firm for uncontested name change.

Uncontested Adoption Representation*

Representation by your provider law firm for uncontested adoption proceedings

Uncontested Separation/Divorce Representation*

Representation by your provider law firm for uncontested legal separation, uncontested civil annulment and uncontested divorce proceedings

Document Preparation

Let your law firm assist with getting your legal paperwork in order before a problem arises. Your membership provides document preparation from a lawyer for:

Standard Will Preparation

- Will preparation/annual reviews and updates
- Living Will
- Health Care Power of Attorney
- Financial Power of Attorney

Residential Loan Document Assistance

Mortgage documents (as required of the borrower by the lending institution) prepared by your provider law firm for the purchase of your primary residence

Traffic

Accidents happen. So do speed traps. Your LegalShield Membership provides lawyer assistance when you are faced with the following situations:

Moving Traffic Assistance

- Non-criminal moving traffic violation assistance
- Motor vehicle-related criminal charge assistance for manslaughter, involuntary manslaughter, negligent homicide or vehicular homicide.
- 2.5 hours to help with driver's license reinstatement
- 2.5 hours to help with property damage collection assistance of \$5,000 or less per claims
- Available for members with a valid driver's license and driving a non-commercial motor vehicle

IRS

IRS and taxes don't have to be frightening with a team of lawyers on your side.

IRS Audit Assistance

- 1 hour of advice, consultation and assistance when notified of an audit
- 2.5 hours of additional assistance if a settlement is not achieved in the first thirty days
- 46.5 hours of assistance if your case goes to court
- Coverage for this service begins with the tax return due April 15th of the year you enroll

Additional Benefits

Additional legal coverage needed? Don't worry, your legal membership has that too!

25% Preferred Member Discount

- 25% preferred member discount is provided off the provider's standard hourly rate. You can live more and worry less knowing you may continue to use your provider law firm for legal situations that extend beyond what is already outlined. Your law firm will let you know when the 25% discount applies, so you are never surprised with an unexpected bill.

*These services are available 90 consecutive days from the effective date of your membership. This plan provides personal legal assistance; however plans providing business services are also available.

LegalShield provides access to legal services offered by a network of provider law firms to LegalShield members through membership-based participation. Neither LegalShield nor its officers, employees or sales associates directly or indirectly provide legal services, representation or advice. See a plan contract for specific state of residence for complete terms, coverage, amounts and conditions.

Legal Plan Covers:

- The member
- The member's spouse/domestic partner
- Never-married dependent children under age 26 living at home
- Dependent children under age 18 for whom the member is legal guardian
- Never married, dependent children who are full-time college students up to age 26
- Physically or mentally disabled children living at home

Access LegalShield on the go!

With our smartphone app, members have answers to their questions and access to their plan benefits at the touch of a button. You can even send information to your law firm with features like submit a traffic ticket or start a legal document. The LegalShield app makes it easy to access legal guidance you can trust.

Download the free app from the App Store or Google Play.

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**FOR MORE INFORMATION,
CONTACT YOUR
INDEPENDENT ASSOCIATE:**



Legal protection for your business is vital. So is having options.



**Choose
LegalShield.
Choose
the right
protection.**

Unexpected legal matters come up every day. You know your business needs legal protection, but you want to make sure you get the right amount. LegalShield has the answer.

We offer three levels of legal protection for different sizes of small businesses. That way, you only pay for what you need. Whichever you choose, we help your business with any legal matter, from legal consultation and contract reviews to debt collection and more. And since your dedicated law firm is prepaid, its sole focus is on serving you, rather than billing you.

So get the level of legal protection your company needs. And get the peace of mind you want. Small business has big business problems - without big business resources. We give companies like yours big business resources on a small business budget.

Why LegalShield?

LegalShield has been offering legal plans to members for over 45 years, creating a world where everyone can access legal protection—and everyone can afford it. We provide outstanding legal coverage from established law firms and support you and your business with more than 700 LegalShield employees. We currently provide various legal plans to over 47,000 businesses, we'd love to do the same for you. LegalShield also provides an employee benefit, allowing your employees the choice to carry personal legal and identity theft plans.

Small Business Services Include:

- Legal consultation on an unlimited number of business matters
- Debt collection assistance
- Contract and document review
- Legal correspondence
- Trial defense services*

*Trial defense hours are provided at a reduced rate in Nevada and New York

LegalShield Small Business Plans

SmallBIZ 10

(10 or fewer employees)

SmallBIZ 50

(50 or fewer employees)

SmallBIZ 100

(100 or fewer employees)

Price	\$39/month no enrollment fee	\$89/month no enrollment fee	\$149/month no enrollment fee
Designated Users	Up to 2	Up to 3	Up to 5
Legal Consultation*	Unlimited minutes & matters	Unlimited minutes & matters	Unlimited minutes & matters
Designated Consultations	3 consultations per year at 30 minutes each	3 consultations per year at 30 minutes each	3 consultations per year at 30 minutes each
Legal Correspondence*	20 calls or letters per year (up to 6 in any 1 month) 1 follow-up letter per subject matter	30 calls or letters per year (up to 6 in any 1 month) 1 follow-up letter per subject matter	40 calls or letters per year (up to 6 in any 1 month) 1 follow-up letter per subject matter
Collection Letters	5 per month	10 per month	15 per month
Document Review	20 per year, 15 page limit each (up to 6 in any 1 month)	30 per year, 15 page limit each (up to 6 in any 1 month)	40 per year, 15 page limit each (up to 6 in any 1 month)
Trial Defense for Business*	None	75 total hours per year; includes up to 15 hours of pre-trial time	75 total hours per year; includes up to 25 hours of pre-trial time
Additional Discount	25%	25%	25%

*See information in the blue below for additional details of these benefits.

Legal Consultation

Pick up the phone and call your Provider Law Firm on any legal issue affecting your business including, but not limited to:

- Hiring/firing
- Small claims
- Equipment leases
- Incorporation
- Bankruptcy
- Joint ventures
- Landlord/tenant disputes
- Bad check recovery
- Customer complaints
- Vendor issues
- Creditor harassment
- Identity theft
- Government compliance
- Verbal contracts
- City zoning
- Workers' compensation

Designated Consultations

For out-of-state legal matters and specific areas of law, your business is entitled to three 30-minute phone consultations per year with an experienced attorney at your Provider Law Firm. Further services required beyond the telephone consultation will be provided at a discount of 10% - 25% from the provider attorney's standard hourly corporate rate.

- Commodities
- Securities
- Patents
- Copyrights
- Trademarks
- Antitrust
- International law
- Immigration
- Admiralty
- Complex tax issues
- Import/export customs issues
- Issues arising outside your state, within the U.S.
- Intellectual property

Who is eligible for the plan?

The Business Plan is available to for-profit businesses with 100 or fewer employees. Companies with publicly traded stock are excluded. Membership fees are calculated based on the plan chosen by the business owner. The owner may choose to purchase the plan that best meets their needs as long as number of employees does not exceed the number of employees covered by the chosen plan. Note, all consultation/services are contingent upon the provider attorney's professional judgment.

Legal Consultation Services:

Specific legal matters covered under Designated Consultations are not covered under this benefit.

Legal Correspondence Services:

Collection letters, covered by the Debt Collection Letters Benefit, are specifically excluded from this benefit.

Trial Defense Services:

Does not cover claims or charges relating to workers' compensation, inquiries or actions by a government agency, bankruptcy proceedings, alcohol or substance abuse, chemical abuse or dependency, class actions or interventions, amicus curiae filings, class actions filed in which your business is a party or potential party, or preexisting conditions.

You may use your preferred member discount and phone consultation benefit for any plan exclusions. Fines, court

costs, penalties, expert witness fees, bonds, bail bonds, and any out-of-pocket expenses are your responsibility and are not part of your membership fees and/or benefits. A retainer fee may be required prior to services being rendered for services not otherwise covered by your membership benefits.

Due to regulatory requirements, benefits and rates vary in certain states and provinces. The information contained in this material is for illustrative purposes only and is not a contract. It is intended to provide a general overview of plan coverage; only a plan contract can give actual terms, coverage, amounts, conditions and exclusions.

In AK and HI, the rate for SmallBIZ 10 is \$49, SmallBIZ 50 is \$109 and SmallBIZ 100 is \$179. In NV and NY, SmallBIZ 50 is \$79 and SmallBIZ 100 is \$139. Trial defense benefit is not available in Nevada or New York; however, services are available at a reduced rate.

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101 Reasons To Use LegalShield for Your Business

Unexpected legal questions arise every day, and with LegalShield Business Solutions on your side, you'll have access to a quality law firm for covered business situations no matter how traumatic or trivial they may seem.

1. You have to renew your business lease agreement.
2. You are unsure how the new health care laws affect your business.
3. You are thinking about expanding your business.
4. You don't have an employee policies and procedures manual.
5. You are selected for an audit.
6. Your parents die and leave you in charge of the family business.
7. You are tired of hidden vendor fees.
8. You do not have a retirement savings plan.
9. You are having a landlord/tenant dispute.
10. You're unsure how to handle customer complaints.
11. You are buying or selling a building.
12. You're interested in trademarking your business.
13. Your landlord raises rent in violation of your verbal agreement.
14. You caught a teenager shoplifting in your store.
15. You've had issues with your business taxes.
16. Your new equipment doesn't work.
17. Creditors threaten to take action against you for your ex-partner's debts.
18. Your employees are calling in sick to deal with life issues.
19. You employ your teenager.
20. A customer is injured on your property.
21. You had employee data compromised.
22. A customer owes you money and files bankruptcy.
23. A creditor demands money.
24. Your company car is damaged by a hit-and-run driver.
25. You need assistance collecting debt from a customer.
26. You have a contractual agreement that is being challenged.
27. You're having issues with a contractor.
28. You discovered one of your employees stealing from the company.
29. You're having issues with solicitors.
30. Your AC unit is broken and causing lost business.
31. You need your lease agreement reviewed.
32. You need to expand your building.
33. You need to lease equipment.
34. A vendor sells you defective merchandise.
35. An outside rep is accused of sexual harassment.
36. Your business is broken into.
37. An employee falls down your stairs and sues the business.
38. You need help with credit card liability resolution.
39. You need assistance with a small claims issue.
40. You received a notice concerning rezoning.
41. You are considering entering into a joint venture.
42. You're unsure how to handle harassment at your business.
43. Your landlord enters your business without permission.
44. Your business partner dies and has a surviving spouse and children.
45. You feel it's time to let an employee go, and you want to ensure that you're taking proper legal steps.
46. You're interested in a shareholder's agreement.
47. You are considering bankruptcy.
48. Your insurance is canceled due to employee tickets.
49. There's an allegation of discrimination in your company, and you want to know how to handle it.
50. A vendor refuses to honor a guarantee.
51. You have an accident while driving the company vehicle.
52. You have questions pertaining to 1099 vs. W2 employees.
53. A vendor sends merchandise after you cancel your contract.
54. You have received bad checks.
55. A property manager refuses to rent to you.
56. You are denied credit for no apparent reason.
57. An online auction goes sour.
58. The repair shop threatens small claims court for money you don't owe.
59. You are considering issuing credit cards to key employees.
60. You have questions about leasing vs. purchasing property for your business.
61. You made a sizable gift to charity.
62. Angry words result in a slander lawsuit.
63. You need a patent for an invention.
64. You need a copyright for your manuscript.
65. Your business is wrongly accused of committing a crime.
66. Sole proprietor vs. forming an LLC or becoming incorporated?
67. Your company car is vandalized in a parking lot.
68. A postal carrier slips on your un-shoveled sidewalk and breaks his or her leg.
69. A customer demands a refund on merchandise out of warranty.
70. Your key employee fails a drug test.
71. Your employee wrecks the company truck, and a person is injured.
72. You need help navigating product liability.
73. You have a worker's comp issue.
74. You need a contract reviewed.
75. A repairman charges more than a given estimate.
76. A creditor tries illegal collection tactics.
77. An accident at your business results in a personal injury.
78. Your business has been sued.
79. Your new building has bad plumbing and a leaky roof.
80. You need help with insurance.
81. A minor is caught breaking into your business.
82. You need to hire employees for the first time.
83. You are considering offering voluntary benefits to full-time and part-time employees.
84. You have a question about an easement on your property.
85. You need help with antitrust.
86. You need help with intellectual property.
87. You need to end a partnership immediately.
88. You're buying or selling a company vehicle.
89. You need to take disciplinary action against an employee.
90. Your bank sends a foreclosure notice after one loan payment is late.
91. A customer has published online complaints against you.
92. A repairman won't stand behind his work.
93. You have decided to form an LLC and need assistance.
94. You have an issue with a former business partner regarding business assets.
95. You receive a letter from a creditor, and it is not regarding your business' debt.
96. A bank reports bad credit activity unjustly.
97. You need advice concerning a merger.
98. You are unsure about forming a C Corp, a S Corp or an LLC.
99. You can't make heads or tails out of the new tax forms.
100. You are concerned about data breaches and liability.
101. You have questions about import/export.

For more information, contact an Independent Associate: